

RAM Annual Bond Conference "MAKING THE ASIAN BOND MARKET A REALITY"

12 July 2012 • Kuala Lumpur, Malaysia



Annual Bond Conference 2012 "Making the Asian Bond Market a Reality"



ABOUT THE CONFERENCE

Bond issuance in Asia is predominantly issued by sovereign issuers but corporate bonds are becoming an important source of growth in Asian fixed income markets. Currently issuance is predominantly in US dollars, although local currency issuance is also growing. Asian governments, central banks and the Asian Development Bank are keen to see the expansion of Asian bond markets over the next few years in order to help provide finance for the large infrastructural development that the region needs over the next decade. Alongside the expansion of the bond markets, Asian governments and central banks are currently discussing the formation of an Asian bond market.

In this context, the formation of an Asian bond market is seen as a pivotal ingredient in propelling Asia into the limelight. It is very much envisaged that Asia would share the role of its European counterparts in balancing the financial needs of the world economy so as to ensure that issues such as the Eurozone crisis could be mitigated or even avoided entirely.

RAM believes in the concept of an Asian bond market and its potential within the global financial architecture. We also envision our own future growth as part of the larger picture of the materialisation of this Asian bond market. This year's bond conference therefore has been themed to spur further thought leadership momentum into making the Asian bond market a reality.

In building up the foundation for the Asian bond market, issues such as the harmonisation of regulations, the unique roles of credit rating agencies, credit guarantee institutions and sovereign wealth funds in linking up the various national bond markets and investors will be explored in detail. The conference culminates in a high powered session on the way forward for creating this Asian bond market as well as the possibility of establishing a regional credit rating agency.

Annual Bond Conference 2012

"Making the Asian Bond Market a Reality"



CONFERENCE PROGRAMME

| TIME | PROGRAMME | TIME | PROGRAMME | |
|--|--|---|---|--|
| 08.30 a.m. | Registration and Morning Coffee | 12.30 p.m. | Lunch | |
| 09.00 a.m. | Welcome Remarks by YBhg Tan Sri Dato' Seri Siti Norma binti Yaakob Chairman RAM Holdings Berhad | Fostering the development of an Asian bond market | | |
| | | 01.30 p.m. | Proposed Session Chairman: To be determined | |
| 09.10 a.m. | Keynote Address by: YBhg Datuk Ranjit Ajit Singh (confirmed) Chairman | 02.00 p.m. | The role of Credit Guarantee & Investment Facility (CGIF) in the Asian bond market" | |
| | Securities Commission Malaysia | | Speaker: | |
| 09.40 a.m. | Morning Refreshments | Mr Khoo Boo Hock Vice President, Operations | | |
| The Big Picture: | Global Developments | | Credit Guarantee & Investment Facility (CGIF) | |
| 10.00 a.m. | Economic Outlook for 2012/2013 - Current global issues and outlook for 2013 - Impact of the global economic outlook on the Asian economy - Outlook of the Asian economy in 2013 | 02.40 p.m. | Sovereign wealth funds: What role can they play in promoting and deepening the regional bond markets? Proposed Speaker: Mr Ganen Sarvanathan | |
| | Session Chairman: YBhg Tan Sri Dr Lin See Yan Member, Economic Council Working Group | | Executive Director, Investments Khazanah Nasional Berhad | |
| | | 03.20 p.m. | Tea break | |
| | Speaker: Dr Ravi Balakrishnan Resident Representative of the IMF, Singapore International Monetary Fund | 03.50 p.m. | Role of the credit rating agency in connecting the Asian bond markets | |
| Current Issues in Asia | | | Speaker: Ms Foo Su Yin Chief Executive Officer | |
| 10.40 a.m. Panel session on "The impact of global economic | | | Chief Executive Officer RAM Rating Services Berhad | |

Going Forward: What does the future hold for the bond markets in Asia?

| athan | 04.30 p.m. | Panel discussion on "Creating a Regional Bond |
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| il Working Group | | Market and a Regional Credit Rating Agency for |
| | | Asia: The way forward" |
| | | Panel Chairman: |
| and Economics | | YBhg Datuk Dr K Govindan |
| Berhad | | Group Chief Executive Officer / Executive Director |
| | | RAM Holdings Berhad |
| | | Proposed Panelists: |
| | | YBhg Dato' Sri Abdul Wahid Omar |
| | | President & CEO |
| | | Maybank Group |
| | | Dr. Sundaran Annamalai |
| c finance: Playing a key role | | Undersecretary, Economic & International Division |
| , | | Ministry of Finance |
| : | | Mr Thomas Meow (confirmed) |
| yed Aljeffri | | Executive Vice President & Head, Credit Markets |
| erhad | | CIMB Group |
| | | Mr Chong Kwee Siong (confirmed) |
| Nik Musa | | Technical Advisor, CEO's Office |
| | | RAM Holdings Berhad |

05.15 p.m. End of conference

Dr Ravi Balakrishnan Resident Representative of the IMF, Singapore International Monetary Fund Current Issues in Asia Panel session on "The impact of global economic outlook on emerging Asian bond markets" Panel Chairman: YBhg Dato' Dr R Thillainathan Member, Economic Council Working Group Panelists: Mr P K Basu Regional Head, Research and Economics Maybank Investment Bank Berhad Dr Yeah Kim Leng Chief Economist RAM Holdings Berhad

11.30 a.m. Panel session on "Islamic finance: Playing a key ro in Asia's funding regime"

Proposed Panel Chairman:

Mr Sin Beng Ong Executive Director JP Morgan (Singapore)

YBhg Dato' Syed Amin Syed Aljeffr Director, RAM Holdings Berhad

Panelists:

Encik Nik Mohamed Din Nik Musa

Head, Promotional Unit

Malaysian International Islamic Financial Centre (MIFC)

YM Raja Teh Maimunah Raja Abdul Aziz

Chief Executive Officer Hong Leong Islamic Bank

Encik Mohamed Zakariya Othman

Head, Islamic Ratings RAM Rating Services Berhad

MAKING THE ASIAN BOND MARKET A REALITY

Date : 12 July 2012

4 QUICK & EASY WAYS TO REGISTER

| Time: 9.00 a.m. – 5.30 p.m. Registration will commence from 8.15 a.m. onwards Venue: Mandarin Oriental Hotel, Kuala Lumpur | | Fax: 603 – 7620 8250 (DID) 603 – 2711 1701(GEN) Mail: Mail: | | | | |
|--|--|--|--|--|--|--|
| REGISTRATIO | ON FORM | Lingkaran Syed Putra 59200 Kuala Lumpur | | | | |
| Name (1) Designation Department E-mail add. | : (Mr/Ms) : | INVESTMENT | | | | |
| | <u></u> | Send 1 or 2 | RM 980.00 / USD 325.00 per delegate | | | |
| Name (2) Designation Department E-mail add. | : (Mr/Ms) | Send 3 or 4 | RM 882.00 / USD 294.00 per delegate | | | |
| Name (3) Designation Department E-mail add. | : (Mr/Ms) | Send 5 to 9 | RM 784.00 / USD 260.00 per delegate | | | |
| | | Send 10 or more | RM 735.00 / USD 245.00 per delegate | | | |
| Name (4) Designation Department E-mail add. | : (Mr/Ms) | TERMS & CONDITIONS | | | | |
| Organisation Address | | Registration Fees Fees include conference materials, lunch and refreshments. | | | | |
| Telephone -ax | : | Payment Details Please make crossed cheque/bank draft payable to: 'RAM HOLDINGS BERHAD' | | | | |
| Contact Person | ONTACT DETAILS | To make your room rese | Accommodation is not included in the conference fee. To make your room reservation, please contact Mandarin Oriental Hotel Kuala Lumpur directly at | | | |
| Designation Department E-mail add. Office Address | | Cancellation & Transfer Policy Should a delegate be unable to attend, a substitute may Attend in his/her place are no extra charge. | | | | |
| Геlephone Cheque/Bank Dr Запк | : Fax: raft No. : : Amount: | One (1) week before t administrative charge | Written cancellation received: One (1) week before the event, a refund (less an administrative charge of 50%) will be made. For no-show on the day of the conference, no refund will be entertained. | | | |
| | NREPLY SLIP for RAM use only | Cancelled unpaid regist payments. | trations will also be liable for penalty | | | |
| We would li to this confe | ike to confirm the participation of person erence. Kindly forward the registration fee of _ before the conference hat your nomination cannot be accepted as has been closed | programme, speaker, da its published programm | Disclaimer RAM Holdings Berhad reserves the right to change the programme, speaker, date or venue or cancel any part of its published programme due to unforeseen circumstances. We reserve the right to refuse registration. | | | |
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